

# LANDSCAPE INSTITUTE Corporate Strategy Planning Day

# **WORKSHOP SYNTHESIS**

Landscape Institute
Strategy Planning Session 21 January 2022
Board – AdCo – LI Team

Prepared by Current Works
February 2022

"First 100 days well spent Sue... you've nailed us! Looking forward to seeing and being in the next 100"

"Planet before profit ...."

"Good design begins with honesty, asks tough questions, comes from collaboration and from trusting your intuition."

"The team & volunteers have done remarkably / fantastically well & should be congratulated on all their hard work"

"Membership is a muscle to be able to create the change the LI wants"

"People think tech is the answer to the environmental mess, whereas behaviour change is"

"There is no doubt that everyone in the room works so well together even through difficulty. A testament to all the words we have heard today. Belief; passion & care."

"I agree it's [the Corporate Plan process] a learning opportunity for members too, it aligns with professional competencies"

"This is much better as an Adco Meeting. This collaboration I hope will guide the Board much more moving forward. Looking forward to more of these Miro style sessions."

"Social Value isn't just down to large businesses - it's down to all of us"

Michele Lavelle

Catherine Bailey

### **Executive Summary**

Current Works welcomed the opportunity to be part of such a significant annual event for the Landscape Institute and although COVID measures meant the group could not physically come together, the format, set up and delivery of the day allowed for the contribution from perhaps more people than would have been possible in a physical venue. This document aims to summarise what happened on the day and playback what what was captured by the participants. It does not seek to correct or change any quotes or comments captured.

There was a genuine openness and willingness amongst participants to engage with new activities, contribute differently and in more tailored ways to support the organisation through the next 5 years. This is a real positive which should be embraced and built upon in onward collaboration activities. There are however some critical cultural and operational challenges identified which if addressed through the Corporate Strategy process will help unlock the future potential of the business and its people. There was also a recognition from the team that LI may not have all the right skills, capabilities or tools to deliver on the ambitions of the organisation and so onward and inward investment in people and additional resources will ensure the Landscape Institute is positioned well for the years ahead.





# CONTEXT

The Landscape Institute is undergoing a period of reflection, engagement and strategic planning to inform business planning and activities leading up to the next corporate strategy, 2023-2028.

As part of this process human centred design and strategy consultancy, Current Works was commissioned to design and facilitate a Board, Council & LI Planning Day on 21st January 2022, to include: Engagement, business planning and roadmap to the 2023-2028 corporate strategy.



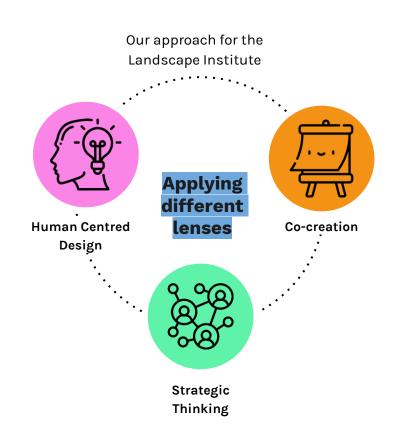
# **CURRENT.WORKS**



Over the past decade the value of human centred design (HCD) has become increasingly recognised by policy makers and industry in creating fit-for-purpose solutions, fostering people-centred innovation culture with improved behavioural insight and data.

At Current Works, helping clients adopt HCD to improve service offerings, wider culture and systems change is our mission and our passion.

We support clients across private, public and education sectors, on organisational challenges, capability building, innovation strategies, envisioning changes in culture and establishing new ways of working. Using service design methods, research and design strategy approaches the Current. Works team are experienced in designing and facilitating immersive experiences, meetings, workshops and trainings for a wide diversity of contexts: in person and increasingly online, (from 1-1 to 1-100) since 2015.







### **Business Mindset**

Get the right answer

Drive decisions with logic

Grow the bottom line

Think linearly

Improve efficiency

Analyse: break things down

Use data to inspire confidence

Delegate to maximise efficiency

### **HCD** mindset

Get the question right

Create momentum with emotion

Increase user empathy

Think iteratively

Increase exploration

Synthesise: build things up

Use prototypes to inspire confidence

Collaborate to minimise risk



In January 2022, the Landscape Institute brought together their Advisory Council (AdCo), Board Members and Staff Team for a Corporate Strategy planning day. Due to COVID measures this year's event took place online and was held remotely on Zoom, using MIRO as the digital collaboration tool. Current Works facilitated 65 people through a series of sessions to achieve the overall aims.

#### **Current Works Role**

As appointed consultancy to support the design and delivery of this event, Current Works refined the brief with the LI Senior Leadership Team (SLT) and reflected on the needs and experiences of those attending on the day. Current Works held several pre briefing sessions with the SLT to align on the vision and onboard members of the internal team to ensure the event was grounded and outputs captured and owned by the LI. Our role was to bring the event and conversations to life and allow the onward development of the new corporate strategy.



### Key aims of the workshop:



For Team, Board and AdCo to come together as one organisation and to learn from, value and respect each other and to understand more about delivery challenges.



For AdCo and Board to gain a greater understanding of the current 21/22 Business plan and the priorities for 22/23



For AdCo & Board to be introduced to strategic design methods and fresh ways of working



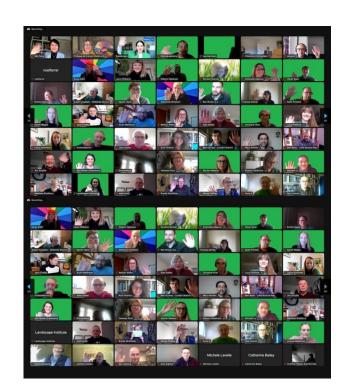
Create a safe space to work – create permission for the truth to be heard. To celebrate success and look forward

# **OUR APPROACH**



We have developed our Current Works approach combining rigour, curiosity and transparency over similar exploratory projects with public sector and support organisations, researching the needs and developing design and strategy proposals for intervention which are then collaboratively tested. Our team share similar principles and values around inclusivity, agility and the importance of being open and collaborative. Having both worked in and led teams, our approach is predicated on building trust and empathy with those we work with and ensuring projects are co-created and the success shared.

For the Landscape Institute, Current Works aligned with the senior leadership team (SLT) of the Landscape Institute in prior to the day, to shape and inform the sessions and activities. To bring the event to life, we designed a Miro environment that aimed to recreate some aspects of an 'away-day' and injected the session with a mix of fun, strategic and reflective virtual activities over a period of 7.5hrs.





# **METHODS & TOOLS**

To help our clients navigate the process and own the outputs of our collaboration, we use a number of design methods and tools. We tailor our approach to respond to specific needs. In the case of the Landscape Institute these are outlined below.

Alignment & Coaching - to ensure internal ownership we briefed SLT on the workshop aims and content in advance of the session. We coached them in the facilitation of larger groups online. We invited team members to contribute content in advance of the day and we designed 'legacy' Miro board for further engagement post away-day.

**Onboarding & orientation** - we designed a 'welcome pack' for participants to ensure the context for the event was clear and they were familiar with the online tools. We also designed low tech tools as back-ups in case people encountered IT issues throughout the day.

Designing a balanced experience - we intentionally included a mix of tech and analogue tools balance group and individual work. In addition to Miro, we also designed sessions to allow more open discussion. The Wheel of Fortune session was designed to build a shared value exchange and surface recognition amongst different representative groups adding fun, energy and promote human connection. We also invited staff, board and AdCo members to wear different colours to visually demonstrate the diversity of voices and representation on the day.

**Co-delivery & ownership** - we adopted a participatory approach to facilitation actively involving the SLT team in co-facilitation and sharing back summaries of sessions to ensure ownership of session outputs remains with the LI

Recording and documentation - we use Miro and Zoom chat to capture individual voices in different ways. We encourage clients to record sessions to ensure accurate documentation. Collaborative tools allow verbatim comments from participants which are available to revisit as we have kept miro board viewable as source materials.

**Synthesis** - we minimise interpretation of data gathered and design workshops to facilitate discussions. We work with our clients to ensure meaningful insights are surfaced through the sessions and synthesis these by clustering. We then analyse and summarise key insights iteratively and extract key findings.

### **KEY ACTIVITIES**



### **Overview**

In response to the Landscape Institutes objectives, we designed three core activities. Each session was supported by a Miro template to encourage participation and help facilitate discussion and contribution from everyone and help LI gather insights from the day for future reference.

1

### **Visioning:**

Begin to map, review and clarify LI's Vision, Mission, Purpose, working towards guiding principles to inform strategy development 2

# Roadmap to Corporate Strategy:

Agree and set out a
Roadmap identifying all the
activity for the development
new Corporate Strategy
in a timeline, plus discussion
around key themes

3

# 100 years celebration:

Ideation for key areas
of focus and storytelling to
inform a brief to deliver a
celebration project
for the 100th LI birthday
in 2029

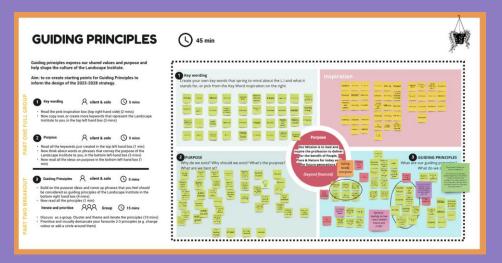


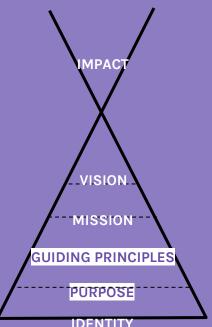
### current works (•)

### 1 Visioning

The aim for the visioning activity was to co-create starting points for Guiding Principles to inform the design of the 2023-2028 strategy. **Guiding principles** will be the expressions of our **Purpose** and

help shape the culture and behaviours of the organisation.





#### **Definition of Terms**

Purpose is the fundamental reason why the organization exists

Values are the boundaries within which the organisation will operate in pursuit of its vision.

Principles express our shared values and purpose and help shape the culture of an organisation

### LI existing values

Creative and Passionate Socially and environmentally aware Caring and nurturing

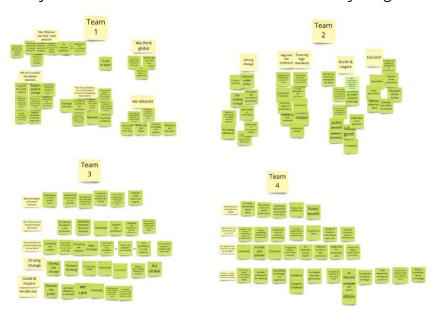






### **Visioning | Purpose**

Current Works team with the support of SLT gathered insights in four breakout groups; with a mix of AdCo, Staff and Board. CW synthesised these four boards and clustered key insights.



### Key findings on a sense of common purpose

Common sense of purpose and shared motivations centred around the following themes:

- to guide and inspire others (beyond the sector), and foster a deeper connection between people, planet and sense of place
- an ambition to **drive change**, through advocacy, thought leadership and influencing policy, but also demonstrating, **innovative practice** on the ground, showing not telling
- to set the professional leadership for the landscape architecture sector and increase awareness and understanding of its wider impact and crossovers with other sectors
- to **professionalise** the landscape architecture sector with clear entry routes, principles, **standards** and structured **progression routes** for all
- to support sustainability of the sector building communities and enabling and educating the next generation

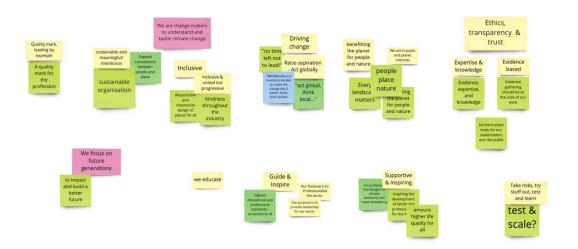






### **Visioning | Guiding Principles**

As a group we built on the common purpose outcomes and continued in groups to co-create principles. Collective outputs of both exercises were synthesised to generate starting points for guiding principles.



### Starting points for Guiding principles

- 1. We believe every landscape matters
- 2. We are change makers, who are planetcentric
- 3. We act global, think local
- 4. We aspire to the highest standards, accessible to all
- 5. We innovate through testing, learning and sharing
- 6. We provide leadership through evidence and practice
- 7. We educate and empower existing and future generations
- 8. We build strong foundations to maximise our impact

### **ACTIVITY**

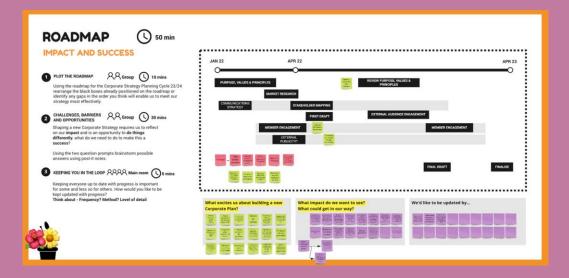




### **Roadmap to Corporate Strategy**

The Corporate Strategy Roadmap activity aimed to help the group visualise the road ahead. The overall objective was to establish a shared understanding of the sequencing of milestones and deliverables as well as collectively identify any gaps or opportunities for enhancing the process.

In mapping the various activities with the group, we surfaced some areas for further consideration, gaps to fill and additional audiences to reach. This is not definitive but was a helpful exercise in ensuring the entire organisation and its core stakeholders had the opportunity to interact and comment on the road ahead.

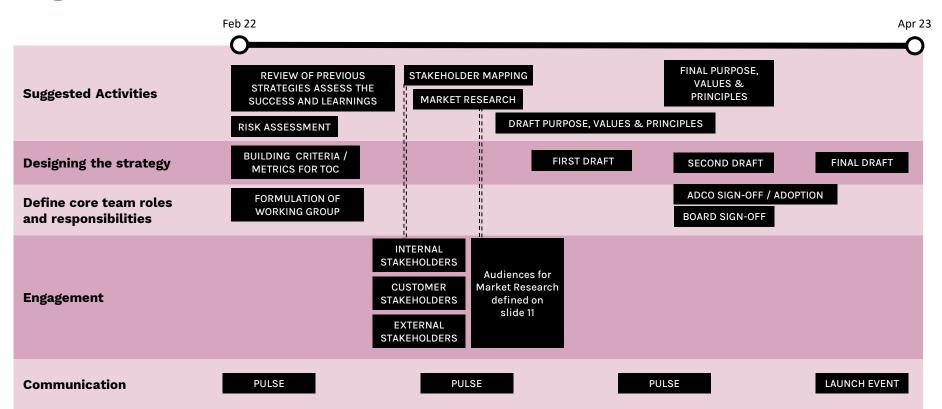


### **SUMMARY & SHARED VIEW**



2

### **Roadmap to Corporate Strategy**



### **ARISING QUESTIONS AND CONSIDERATIONS**





### **Further thinking to feed into the Corporate Strategy**

#### **SUGGESTED ACTIVITIES**

- Market research; How might the LI reach beyond existing customers (who we want to reach) e.g. horizon scanning (macro/micro vs Global/local)
- How might the LI reach out to members for gap analysis? (collaborative/ partnerships)
- Which audiences from the engagement stream need to be included to maximise the activities?

#### Potential additional activities

- Perceptions audit
- TOC modelling
- Horizon scanning
- Mapping external audiences

#### **ENGAGEMENT\***

#### **Customer stakeholders**

• LI Members (SM)

#### Internal stakeholders

- Staff (SM)
- AdCo (SM)
- Board (SM)

#### External

- Current and future partners (MR/SM)
- Affiliates (MR)
- Students (MR)
- Volunteers (MR)
- Local (via Regional Hubs) (MR)
- Global communities (MR)

### Suggested engagement questions

- Who else needs to be engaged, how and when?
- What are their roles? E.g. insight or sign-off
- How often does the LI interact?
- Who are the external audiences?

#### **DESIGNING THE STRATEGY**

- Who is writing it?
- How will it be designed?
- Who will sign it off

### DEFINE CORE TEAM ROLES AND RESPONSIBILITIES

- What are the ways of working?
- How might LI make sign-off simple due to high numbers of stakeholders? e.g. facilitated Miro session, for example?

# INTERNAL AND EXTERNAL COMMUNICATION QUESTIONS

 How might LI maximise communications throughout the development of the Corporate Strategy?







### Roadmap to Corporate Strategy | Challenges and opportunities

When shaping a new Corporate Strategy it is beneficial to involve wider organisational representation. It is a juncture in an organisations existence that requires a **balance of reflection** and future visioning. It should encourage divergent thinking and convergent reflection and assessment on the relative impact and purpose of the organisation.

Digging deeper into the roadmap, facilitators encouraged the groups to think harder about the **challenges**, **barriers** and **opportunities** that exist for the LI and surfaced critical insights around the following FOUR areas.



Knowledge and Skills



Impact and Success



Maximising Opportunity



Resources

From this collective output Current Works were then able to map against a **SWOT** analysis and subsequently identify **strategies and routes for implementation and change** for Ll.





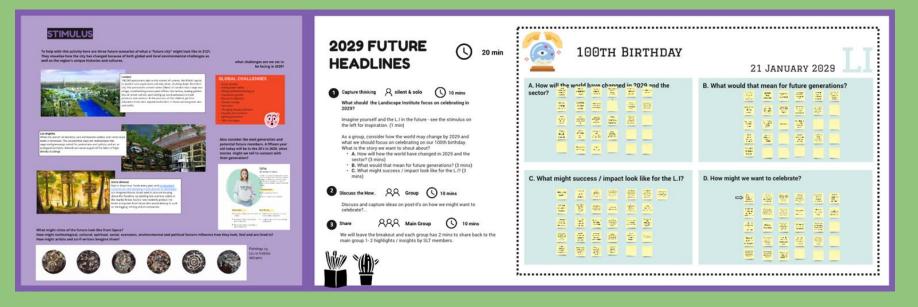
### **ACTIVITY**





### 100 years celebration

The session was designed using speculative design techniques to help gather insights from four breakout groups; with a mix of AdCo, Staff and Board. Stimulus was used to encourage everyone to think beyond the current state and think bigger and more long-term, considering key areas of focus to work towards and stories LI would want to tell in 2029 when the LI celebrates 100 years.



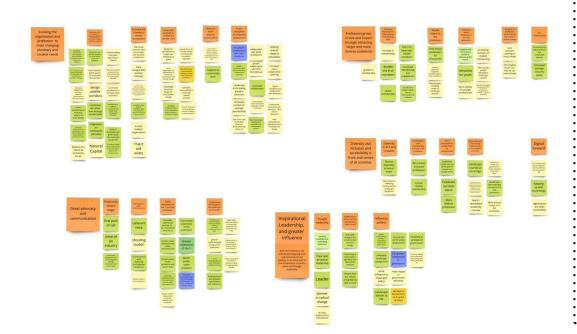






### 100 years celebration

Key findings were synthesised in groups to produce a summary of shared future aspirations and areas of focus to work towards celebrating in 2029.



### Summary of shared aspirations

- Profession grows in size and impact through attracting larger and more diverse audiences
- Diversity and inclusion and accessibility is front and centre of all activities
- Inspirational Leadership, and greater influence (both the Profession and individuals designing land and environment are leading, or an active part of the conversation on policy, action and thought leadership
- The organisation and profession evolves to meet changing planetary and societal needs